

Finbond Group Limited

(Incorporated in the Republic of South Africa)

(Registration number: 2001/015761/06)

Share code: FGL

ISIN: ZAE000138095

(“Finbond” or “the Company” or “the Group”)

Posting of Circular and notice of General Meeting

Finbond shareholders are referred to the announcement released on Wednesday, 29 January 2020, regarding the Specific Repurchase through which Finbond will repurchase a total of 47 000 000 Finbond ordinary shares of 0.0001 cents each, from Ithuba Investments LP (22 748 015), Riskowitz Value Fund LP (18 843 371) and Conduit Capital Limited (5 408 614), for a cash consideration of R2.91123 per Finbond share. Shareholders are advised that the circular to shareholders regarding the Specific Repurchase has been distributed to shareholders today, 3 February 2020.

Included in the circular to shareholders is a notice of General Meeting of shareholders, which will be held at the registered offices of Finbond situated at Rigel Park, 446 Rigel Avenue, Erasmusrand, Pretoria, 0181. on Friday, 28 February 2020, at 14h00, to transact the business as stated in the notice of the General Meeting.

The record date, for purposes of determining which shareholders are entitled to receive the notice of General Meeting, was Friday, 24 January 2020.

The last day to trade and the record date, in order for shareholders to be eligible to participate in and vote at the General Meeting, are Tuesday, 18 February 2020 and Friday, 21 February 2020 respectively.

The circular to shareholders is available on the company website: www.finbondlimited.co.za.

3 February 2020

CORPORATE ADVISER AND SPONSOR:

GRINDROD BANK LIMITED